

# Install R package ctrdata

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## Install package ctrdata on a R system

The R Project website (<https://www.r-project.org/>) provides installers for the R system. It can be used with software products and graphical user interfaces such as R Studio, or Microsoft R Open, or from Visual Studio Code.

General information on the `ctrdata` package is available here: <https://github.com/rfhb/ctrdata>.

In R, execute:

```
install.packages("ctrdata")
```

For using the development version of package `ctrdata`, install from GitHub:

```
# install preparatory package
install.packages(c("devtools", "httr"))
devtools::install_github("rfhb/ctrdata")
```

Either of the above should install package `ctrdata` into the user's library.

## Internet access via proxy

Functions in package `ctrdata` that start with `ctr...` require access to trial registers over the internet via the `https` protocol. Many organisations use transparent proxies that may *not* require users to do any configurations. However, if necessary, package `ctrdata` can use proxy settings set by users in their R session such as follows:

```
Sys.setenv(https_proxy = "your_proxy.server.domain:8080") # if needed
Sys.setenv(https_proxy_user = "your_userid:your_password") # if needed
```

## Additional installation aspects

The command line tools `perl`, `sed` and `php` (5.2 or higher) are required for `ctrLoadQueryIntoDb()`, the main function of package `ctrdata` to work with registers “EUCTR”, “CTGOV” and “ISRCTN” (but not “CTIS”). No other function in this package has this requirement.

## MS Windows

For this requirement on MS Windows, the **Cygwin** environment has to be installed, into the local directory `c:\cygwin` (or any folder corresponding to `c:\cygw*`). The installation of a minimal Cygwin environment on MS Windows can be done with the help of package `ctrdata` in R as follows:

```
ctrdata::installCygwinWindowsDoInstall()
```

To update or correct the Cygwin installation:

```
ctrdata::installCygwinWindowsDoInstall(force = TRUE)
```

If internet access requires to specify a proxy (see above):

```
ctrdata::installCygwinWindowsDoInstall(proxy = "proxy.server.domain:8080")
```

To install Cygwin manually, download the setup executable from [here](http://www.mirrorservice.org/sites/sourceware.org/pub/cygwin/). In a MS Windows command window or Powershell window, use the following command line. The parameters are explained [here](#).

```
setup-x86_64.exe --no-admin --quiet-mode --verbose --upgrade-also --root c:/cygwin  
--site http://www.mirrorservice.org/sites/sourceware.org/pub/cygwin/  
--packages perl,php-jsonc,php-simplexml
```

## macOS, Linux and other operating systems

The command line tools `perl`, `sed` and `php` (5.2 or higher) may already be available by default in some Linux and macOS systems. They are checked when running `ctrLoadQueryIntoDb()`; alternatively, check with `(ctrdata:::checkBinary())`.

- In macOS, `homebrew` can be used to install `php` which may be needed starting from macOS 12 Monterey: first install `homebrew` and then run in Terminal the command: `brew install php`.
- In Linux, tools for installation vary by distribution (e.g., `sudo apt install php php-xml php-json`)
- Install script to automatically copy user's query from web browser, see [here](#)

## Databases to use

At this time, a PostgreSQL, DuckDB, an SQLite or a MongoDB (local or remote) database can be used with the package `ctrdata`. A full SQLite database is provided in the R package `RSQLite`. Suggested installation instructions for PostgreSQL are [here](#) and for a local MongoDB server are [here](#); a remote MongoDB database server is accessible [here](#). See [here](#) for a speed comparison of the databases; recommended: DuckDB, PostgreSQL or MongoDB local server.

Purpose	Function call
Create <b>SQLite</b> database connection	<pre>dbc &lt;- nodbi::src_sqlite(dbname = "name_of_my_database", collection = "name_of_my_collection")</pre>

Purpose	Function call
Create <b>MongoDB</b> database connection	<code>dbc &lt;- nodbi::src_mongo(db = "name_of_my_database", collection = "name_of_my_collection")</code>
Create <b>PostgreSQL</b> database connection	<code>dbc &lt;- nodbi::src_postgres(dbname = "name_of_my_database"); dbc[["collection"]] &lt;- "name_of_my_collection"</code>
Create <b>DuckDB</b> database connection	<code>dbc &lt;- nodbi::src_duckdb(dbname = "name_of_my_database", collection = "name_of_my_collection")</code>
Use connection with <code>ctrdata</code> functions	<code>ctrdata::{ctrLoadQueryIntoDb, dbQueryHistory, dbFindIdsUniqueTrials, dbFindFields, dbGetFieldsIntoDf}(con = dbc, ...)</code>

## Attach package `ctrdata`

After completing the installation, attach the package from the user's library. This will also check the availability of the additional installation requirements as mentioned above:

```
library(ctrdata)
```

Remember to respect the registers' terms and conditions (see `ctrOpenSearchPagesInBrowser(copyright = TRUE)`). Please cite this package in any publication as follows: Ralf Herold (2023). `ctrdata`: Retrieve and Analyze Clinical Trials in Public Registers. R package version 1.13.0. <https://cran.r-project.org/package=ctrdata>